



ಬೆಂಗಳೂರು ಮೆಟ್ರೋ ರೈಲ್ ನಿಗಮ ನಿಯಮಿತ

(ಸಹಭಾಗಿತ್ವದ - ಕರ್ನಾಟಕ ಸರ್ಕಾರ ಹಾಗೂ ಕೇಂದ್ರ ಸರ್ಕಾರ ಉದ್ಯಮ)
ನೋಂದಾಯಿತ ಕಛೇರಿ : ಬಿ.ಎಂ.ಟಿ.ಸಿ. ಕಾಂಪ್ಲೆಕ್ಸ್, 3ನೇ ಮಹಡಿ, ಕೆಂಗಲ್ ಹನುಮಂತಯ್ಯ ರಸ್ತೆ, ಶಾಂತಿನಗರ
ಬೆಂಗಳೂರು - 560 027, ಭಾರತ

Bangalore Metro Rail Corporation Ltd.

(A Joint Venture of Government of Karnataka & Government of India)

Regd. Office : B.M.T.C. Complex, 3rd Floor, K.H. Road, Shanthinagar,
Bangalore - 560 027. INDIA

No.BMRCL/02/Bonds/2015/Int. Pmt/18120

January 7, 2019

Shri Vishal Gusani
Asst. Manager, Trust Operations
Vistra ITCL (India) Limited,
The IL&FS Financial Centre,
Plot C- 22, G Block,
Bandra Kurla Complex,
Bandra(E),
Mumbai - 400 051

Dear Sir,

Sub: Quarterly Compliance Report (QCR) for the quarter ended December 31, 2018 by Bangalore Metro Rail Corporation Limited

This has reference to the email dated 04.01.2019 requesting us to send the Quarterly Compliance Report (QCR), Investor Grievances for the quarter ended 31.12.2018. The Quarterly Compliance Report (QCR) duly filled in, is enclosed along with relevant Annexure(s) for your information and records.

Thanking you,

Yours faithfully,
For Bangalore Metro Rail Corporation Limited,


(U. Jagadish Nayak)
Company Secretary

Encl: a/a

Compliance Report for the quarter ended December 31, 2018

Name of Issuer Company: Bangalore Metro Rail Corporation Limited

Information submitted on quarterly basis:

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| 1 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | Not Applicable | |
| 2 | Outstanding amount as on December 31, 2018 | Rs.300 Crore | |
| 3 | Previous Interest Payment Date and Amount paid | December 24, 2018 | Rs.13,29,33,695/- |
| 4 | Next Interest Payment Date and Amount | December 23, 2018 | Rs.13,14,88,768/- |
| 5 | Previous Repayment Date and Amount paid | Not applicable | |
| 6 | Next Repayment Date and Amount | December 23, 2024 | Rs.300 Crore |
| 7 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No | |
| 8 | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | "AA" by India Ratings & Research Ltd., (Fitch Group) and Brickwork Ratings India Private Limited | |
| 9 | No. of debenture holders as on last day of this quarter, (please provide details of NCD Holder viz. Names, Holding, Mailing Address, Email id, Contact Nos. (Benpos)) | Provided at Annexure-1 | |
| 10 | Brief details of the security created till date for the Debentures including third party securities | Immovable property of the Company forming part of Bangalore Metro Rail Project at Jalahalli, Dasarahalli and Nagasandra in Bengaluru covered in different survey numbers. | |
| 11 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No | |
| 12 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No – as land has been offered as security. However, other fixed assets setup over these lands have been insured. | |
| 13 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non-submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | The HYC has been submitted for the half year ended 30.09.2018 | |
| 14 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | No | |



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| 15 | Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper) | Yes |
| 16 | HYC submitted to stock exchange contains certificate signed by Debenture Trustee | Yes |
| 17 | Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | Yes, Unaudited Financial results for the half year ended 30.09.2018 has been submitted along with Limited Review report. |
| 18 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | Yes |
| 19 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date. | The Debenture Redemption Reserve (DRR) has not been maintained as the company is incurring losses. |
| 20 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2019 as detailed in the clarification circular provided by MCA, including mode of creation of DRR. | Not Applicable |
| 21 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 22 | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 23 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No |
| 24 | Whether any Postdated Cheques (PDCs) are issued, if yes then provide the favoring name of PDC | Not Applicable |
| 25 | Whether any change in Authorized Signatory to bank accounts and Escrow Account who had signed Postdated Cheques (PDCs) as security as per transaction documents. | Not Applicable |
| 26 | Security Cover as on December 31, 2018 (Please attach CA Certificate in the format as stated in Annexure) | Provided at Annexure -2 |



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| 27 | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons. | Record of Debenture holders maintained in demat form with depositories. |
| 28 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 29 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 30 | Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act, 2013 and Rules made thereunder (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) d) SEBI (Issue of Capital and Disclosure Requirements), 2009 (For all issuers) e) SEBI (Issue and Listing of Debt Securities), 2008 | Complied |
| 31 | Whether any dividend has been declared during this quarter. | No |
| 32 | Nature of investor grievances received for quarter ended December 2018 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | <i>Provided at Annexure-3</i> |
| 33 | Any Buy Back of NCDs during the quarter and details of the same | Not Applicable |
| 34 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 35 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 36 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting | Not Applicable |
| 37 | Compliance with Accounting Standard and Financial disclosures | Yes |
| 38 | Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern | Not Applicable |



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| 39 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 40 | Whether the company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 41 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 42 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 43 | Whether the Company is registered on the SEBI SCORES | Yes |
| 44 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | Yes |
| 45 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | The Company has constituted Audit Committee and meetings have been held at regular intervals. The Company has constituted Nomination & Remuneration Committee. The Company being also Unlisted Public Company the provisions of Stakeholders Relationship Committee and Risk Management Committee does not arise. |
| 46 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 47 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | Yes |
| 48 | In case the Company has provided Post Dated Cheques (PDCs) in favour of Trustee towards security, whether the same are reissued in the new name of Trustee i.e Vistra ITCL (India) Limited | Not applicable |
| 49 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |
| 50 | Whether the Company and its directors are / were involved in any civil or criminal proceedings, litigation connected with the securities market or any order has / had been passed against them for violation of any laws. | No |
| 51 | Whether any NCLT proceedings has been initiated against the company, if yes, provide details. | No |
| 52 | In case of default in payment of Interest/principal Whether the company has made disclosures to the Credit Rating Agencies in timely manner | No, does not arise as on the date of the report as there is no default. |



ANNEXURES

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| 1 | Updated list of names and addresses of debenture holders <i>Provided at Annexure-1</i> |
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. <i>Provided at Annexure-3</i> |
| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <ol style="list-style-type: none"> a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor (Refer Regulation 15 (1A) of SEBI (Debenture Trustees) Regulations, 1993. b. Security Cover ** c. Amount transferred to DRR as on December 31, 2018 d. Debt Equity Ratio e. Asset cover Ratio (100%) f. Debt Service coverage Ratio g. Interest Service Coverage Ratio h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio <ol style="list-style-type: none"> i. Total assets charged Rs. A ii. Total debts secured by way of charges created over the assets Rs. B with details thereof iii. Security Cover = A/B <p>Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p> |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer <i>Already provided</i> |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies (Not Applicable) |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on December 31, 2018 (Not Applicable) |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on December 31, 2018 along with details of the said book debts and/or receivable (Not Applicable) |
| 9 | Report of the Lead Bank regarding <ol style="list-style-type: none"> a. progress of the Project b. report on monitoring of utilization of funds raised for the issue (Not Applicable) |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) (Complied) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non-convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media (Not Applicable) |
| 12 | Letter issued by Credit Rating agency for revised credit rating (Not Applicable) |



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| <p>Contact Details:</p> <p>Shri U.Jagadish Nayak Company Secretary Bangalore Metro Rail Corporation Limited 3rd Floor, BMTC Complex, Shanthinagar, K.H.Road, Bangalore-560027 Email: cs@bmrc.co.in Ph: 080-22969251, 080-22969216</p> | <p>Name and Address of R&TA</p> <p>Karvy Fintech Private Limited (Formerly known as KCPL Advisory Services P Ltd) Karvy Selenium Tower B, Plot Nos. 31 & 32, Financial District Nanakramguda, Serilingampally, Mandal Hyderabad – 500032</p> |
| <p>Name , Address and Email id of the Credit Rating Agency</p> | |
| <p>India Ratings and Research private Limited (A Fitch Group Company) Wockhardt Towers,4th Floor, West Wing, Bandra Kurla Complex, Bandra East, Mumbai-400 051 E-mail: prasanth.chegu@indiaratings.co.in</p> | <p>Brickwork Ratings India Private Limited 3rd Floor, Raj Alkaa park, 29/3 & 32/2 Kalena Agrahara, Bannerghatta Road, Bengluru-560076 E-mail: hemant.s@brickworkratings.com</p> |

For Bangalore Metro Rail Corporation Limited


(U. Jagadish Nayak)
Company Secretary

Date: 07.01.2018
Place: Bengaluru

U. JAGADISH NAYAK
Company Secretary
Bangalore Metro Rail Corporation Ltd.

| ISIN NO:INE928P07019 | | | | | | | | | | | | | | | | | |
|------------------------------|----------|------------------|--|-----------------------------------|--|-----------------------------------|-----------------------|---------|---------|----------|------------------|------------------------------|--------------------------------------|------------------------------------|-------------------------------------|---------------|----------|
| Benpos Data As On 31/12/2018 | | | | | | | | | | | | | | | | | |
| Sno | Dpid | Client-id | Name | Address1 | Address2 | Address3 | Address4 | Pincode | Holding | Category | Bank_Accno | Bank_Name | Bank_Add1 | Bank_Add2 | Bank_Add3 | Bank_Add4 | Bank_Pin |
| 1 | 47200 | 1204720011465058 | STATE BANK OF PATIALA EMPLOYEES' PENSION FUND TRUST | CHIEF MANAGER | STATE BANK OF PATIALA | PPFG DEPTT. HEAD OFFICE | PATIALA | 147001 | 150 | TRU | 10883087540 | STATE BANK OF INDIA | LUDHIANA | FOUNTAIN CHOWK | | LUDHIANA | 141001 |
| 2 | 47200 | 1204720011466465 | STATE BANK OF PATIALA, EMPLOYEES PROVIDENT FUND TRUST | STATE BANK OF PATIALA | PPFG DEPTT. | H. O. THE MALL | PATIALA | 147001 | 25 | TRU | 10883087539 | STATE BANK OF INDIA | LUDHIANA | FOUNTAIN CHOWK | | LUDHIANA | 141001 |
| 3 | IN301549 | 17270538 | TRUSTEES GEB'S C P FUND | SARDAR PATEL VIDYUT BHAVAN | RACE COURSE | BARODA | | 390007 | 50 | TRU | 0033110000027 | HDFC BANK LTD | ALKAPURI | | | BARODA | 390007 |
| 4 | IN301549 | 17296816 | CESC LIMITED PROVIDENT FUND | CESC HOUSE | CHOWRINGHEE SQUARE | KOLKATA | | 700001 | 50 | TRU | 00141110001536 | HDFC BANK LTD | CENTRAL PLAZA | 2/6 SARAT BOSE ROAD | | KOLKATA | 700020 |
| 5 | IN301549 | 17842599 | JK TYRE AND INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST VIKRANT TYRE UNIT | K R S ROAD | METAGALI | | MYSORE | 570016 | 17 | TRU | 00651110000013 | HDFC BANK LTD | GR FLOOR, MYTHRI ARCADE | KANTHARAJE URS ROAD FIRST MAIN | SARASWATHIPURAM | MYSORE | 570009 |
| 6 | IN300360 | 22431706 | NOWROSJEE WADIA MATERNITY HOSPITAL PROVIDENT FUND | C/O ADMINISTRATIVE OFFICE | BAI JERBAI WADIA HOSPITAL FOR | CHILDREN ACHARYA DOWDE MARG PAREL | MUMBAI | 400012 | 1 | TRU | 10945338 | STANDARD CHARTERED BANK | 90 M G ROAD | | | MUMBAI | 400001 |
| 7 | IN300450 | 14020094 | WB STATE ELECTRICITY TRANSMISSION CO LTD GENERAL PROVIDENT FUND | BIDYUT BHABAN | BIDHAN NAGAR | KOLKATA | | 700091 | 1 | TRU | 006010400026428 | IDBI BANK LIMITED | MOOKERJEE HOUSE | 17 BRABOURNE ROAD | | KOLKATA | 700001 |
| 8 | IN300450 | 14343903 | DELHI DEVELOPMENT AUTHORITY PENSION FUND TRUST | ROOM NO 215 A B BLOCK 2ND FLOOR | VIKAS SADAN INA | NEW DELHI | DELHI | 110023 | 100 | TRU | 0011104000421355 | IDBI BANK LIMITED | SURYA KIRAN BUILDING | | 19 K G MARG | NEW DELHI | 110001 |
| 9 | IN300476 | 40006766 | GUJARAT GUARDIAN LIMITED EMPLOYEES PROVIDENT FUND | STATE HIGHWAY NO 13 | VILLAGE KONDH | TALUKA VALIA | DIST BHARUCH GUJARAT | 393001 | 1 | TRU | 00681110000050 | HDFC BANK LTD | COMMERCIAL PLOT NO. C/ 4/5/ B | OLD NH NO.8 | NEXT TO HOTEL LORDS PLAZA | ANKLESHWAR | 393002 |
| 10 | IN300476 | 40027388 | BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND | PEENYA | YESHAWNATHAPUR POST | BANGALORE | | 560022 | 2 | TRU | 00761110001066 | HDFC BANK | POST BOX 5106 | SHANKARNARAYAN BLDG | 25/1 M G ROAD | BANGALORE | 560001 |
| 11 | IN300476 | 40033724 | BIRLA INDUSTRIES PROVIDENT FUND | 15 INDIA EXCHANGE PLACE | KOLKATA | | | 700001 | 15 | TRU | 00081110000055 | HDFC BANK LTD | STEPHEN HOUSE | B B D BAG | | KOLKATA | 700001 |
| 12 | IN300476 | 40066634 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND | URJANIDHI | 1 BARAKHAMBA LANE | CONNAUGHT PLACE | NEW DELHI | 110001 | 24 | TRU | 00031110000163 | HDFC BANK LTD | SURYAKIRAN BUILDING | K G MARG | | NEW DELHI | 110001 |
| 13 | IN300476 | 40066692 | PPL EMPLOYEES PROVIDENT FUND TRUST | BAYAN BHAWAN | PT J N MARG | | BHUBANESWAR | 751001 | 23 | TRU | 01221110000056 | HDFC BANK LTD | JUNCTION OF JANPATH AND GANDHI MARG | UNIT III KHARAVELA NAGAR | MASTER CANTEN SQUARE | BHUBANESHWAR | 751001 |
| 14 | IN300476 | 40083240 | MOTHER DAIRY EMPLOYEES PROVIDENT FUND TRUST | PATPARGANI | DELHI | | | 110092 | 27 | TRU | 00031110001380 | HDFC BANK LTD | G 4 GROUND FLOOR G/4 | SURYAKIRAN BLDG | 19 KASTURBA GANDHI MARG | NEW DELHI | 110001 |
| 15 | IN300476 | 40096873 | ITW INDIA EMPLOYEES PROVIDENT FUND | LEVEL 1 LOTUS PLAZA | | SECTOR 14 | GURGAON HARYANA | 122001 | 1 | TRU | 00211110000165 | HDFC BANK LTD | 6-1-73 GROUND FLOOR | SAEED PLAZA | LAKDI KA PUL | HYDERABAD | 500004 |
| 16 | IN300476 | 40115275 | MOTHER DAIRY CALCUTTA EMPLOYEES PROVIDENT FUND | P O DANKUNI COAL COMPLEX | DIST HOOGHLY | | WEST BENGAL | 712310 | 2 | TRU | 00141110001612 | HDFC BANK LTD | CENTRAL PLAZA | 2/6 SARAT BOSE ROAD | | KOLKATA | 700020 |
| 17 | IN300476 | 40164618 | THE BOMBAY DYEING AND MFG CO LTD EMPLOYEES PROVIDENT FUND | ADMINISTRATIVE OFFICE | PANDURANG BUDHKAR MARG | | MUMBAI | 400025 | 6 | TRU | 00011110000429 | HDFC BANK LTD | 101-104 TULSIANI CHAMBERS | F P MARG | NARIMAN POINT | MUMBAI | 400021 |
| 18 | IN300476 | 40213566 | SOS CHILDRENS VILLAGES OF INDIA E P F TRUST | A 7 NIZAMUDDIN (WEST) | | | NEW DELHI | 110013 | 3 | TRU | 00031110001727 | HDFC BANK LTD | SURYA KIRAN | K G MARG | | NEW DELHI | 110001 |
| 19 | IN300476 | 40222227 | GAS AUTHORITY OF INDIA LIMITED EMPLOYEES PROVIDENT FUND TRUST | GAS AUTHORITY OF INDIA LTD | 16 BHIKAJI CAMA PLACE | | NEW DELHI | 110066 | 302 | TRU | 00031110000561 | HDFC BANK LTD | SURYAKIRAN BLDG | 19 KASTURBA GANDHI MARG | | NEW DELHI | 110001 |
| 20 | IN300476 | 40336177 | BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND | 6A S N BANERJEE ROAD | | | KOLKATA | 700013 | 10 | TRU | 00141110001862 | HDFC BANK LTD | CENTRAL PLAZA | 2/6 SARAT BOSE ROAD | | KOLKATA | 700020 |
| 21 | IN300476 | 40372308 | D S I D C LIMITED EMPLOYEES PROVIDENT FUND TRUST | A 3/4 STATE EMPORIA BUILDING | BABA KHARK SINGH MARG | | NEW DELHI | 110001 | 8 | TRU | 00031110002185 | HDFC BANK LTD | SURYA KIRAN | K G MARG | | NEW DELHI | 110001 |
| 22 | IN300476 | 40397782 | HINDUSTAN AERONAUTICS LIMITED NASIK DIVISION PROVIDENT FUND | OJHAR TOWNSHIP | | | P O DIST NASHIK | 422207 | 70 | TRU | 00641110000063 | HDFC BANK LTD | VASTUSHREE NO 3 | THATTE NAGAR | GANGAPUR ROAD | NASHIK | 422005 |
| 23 | IN300476 | 40497119 | TATA SPONGE IRON LIMITED EMPLOYEES PROVIDENT FUND TRUST | IPITATA SPONGE IRON LIMITED | JODA | KEONJHAR | ORISSA | 758034 | 5 | TRU | 01221110000245 | HDFC BANK LTD | JUNCTION OF JANPATH | AND GNADHI MARG UNIT II | BHUBANESHWAR | ORISSA | 751001 |
| 24 | IN300476 | 40508297 | THE DURGAPUR PROJECTS LIMITED EMPLOYEES PROVIDENT FUND | NEW ADMINISTRATIVE BUILDING | THE DURGAPUR PROJECTS LTD | DURGAPUR 1 BURDWAN DT | WEST BENGAL | 713201 | 20 | TRU | 02341110000058 | HDFC BANK LTD | A 102/103 | BLOCK A | CITY CENTRE | DURGAPUR | 713216 |
| 25 | IN300476 | 40799248 | HAL HYD DIVN PROVIDENT FUND | C/O HINDUSTAN AERONAUTICS LIMITED | AVIONICS DIVISION | BALANAGAR | HYDERABAD | 500042 | 50 | TRU | 00211110000639 | HDFC BANK LTD | 6-1-73 SAEED PLAZA | LAKDI KA PUL | | HYDERABAD | 500004 |
| 26 | IN300476 | 41405339 | TEXMACO LIMITED EMPLOYEES PROVIDENT FUND | C/O M/S TEXMACO LIMITED | P O BELGHARIA | | KOLKATA | 700056 | 3 | TRU | 00141110000024 | HDFC BANK LIMITED | CENTRAL PLAZA | 2/6 SARAT BOSE ROAD | | KOLKATA | 700020 |
| 27 | IN300476 | 42614308 | DALMIA (BROS) PRIVATE LIMITED PROVIDENT FUND TRU | 2ND FLOOR, | INDRAPRAKASH BUILDING | 21, BARAKHAMBA ROAD, | NEW DELHI | 110001 | 1 | TRU | 00031110002807 | HDFC BANK LTD | G-4, GROUND FLOOR | SURYA KIRAN BLDG | 19, K G MARG | NEW DELHI | 110001 |
| 28 | IN300476 | 42840656 | VISAKHAPATNAM STEEL PROJECT EMPLOYEES PROVIDENT FUND TRUST | PAY AND PF SECTIONS | BEHIND ED (WORKS) BUILDINGS 504, LINK ROAD, CHINCHOLI BUNDER | VISAKHAPATNAM STEEL PLANT | VISAKHAPATNAM | 530031 | 74 | TRU | 00501110000018 | HDFC BANK LTD | FIRST FLOOR, | POTLURI CASTLE | 48-14-9, DWARAKA NAGAR | VISAKHAPATNAM | 530016 |
| 29 | IN300476 | 43471084 | ICB LTD EMPLOYEES PROVIDENT FUND | TECNIMONT ICB HOUSE | | MALAD (W) | MUMBAI | 400064 | 10 | TRU | 00601110000921 | HDFC BANK LTD | MANEKJI WADIA BLDG | NANIK MOTWANI MARG | FORT | MUMBAI | 400023 |
| 30 | IN300812 | 10000543 | LIMITED INDIA INSURANCE COMPANY LIMITED | INVESTMENT DEPARTMENT | 24 WHITES ROAD | ROYAPETTAH | CHENNAI | 600014 | 150 | IFI | 00040350000860 | HDFC BANK LTD | 759, ITC CENTRE | ANNA SALAI | OPP. T.V S | CHENNAI | 600002 |
| 31 | IN301151 | 21349409 | BERGER PAINTS PROVIDENT FUND (COVERED) | BERGER PAINTS INDIA LTD | BERGER HOUSE | 129 PARK STREET | KOLKATA | 700017 | 5 | TRU | 00141110004652 | HDFC BANK LTD | CENTRAL PLAZA | 2/6, SARAT BOSE ROAD | | KOLKATA | 700020 |
| 32 | IN301250 | 28827571 | ASSAM PETROCHEMICALS LIMITED PROVIDENT FUND | ASSAM PETROCHEMICALS LTD | PO PARBATPUR | NAMRUP | DIST DIBRUGARH | 786623 | 1 | TRU | 10701521581 | STATE BANK OF INDIA | STATE BANK OF INDIA | THANA ROAD PARBATPUR | NAMRUP | GUWAHATI | 786623 |
| 33 | IN301250 | 28988786 | BURNS PHILP INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND | KANCHANA 14TH FLOOR | 7/1 RUSSEL STREET | | KOLKATA | 700071 | 2 | TRU | 33710248840 | STANDARD CHARTERED BANK | SHAKESPEARE SARANI | 21 A SHAKESPEARE SARANI | | KOLKATA | 700017 |
| 34 | IN301549 | 16232358 | VOLTAS MANAGERIAL STAFF PROVIDENT FUND | CORPORATE FINANCE DEPARTMENT | VOLTAS HOUSE A, DR. BABASAHEB | AMBEDKAR ROAD, CHINCHPOKLI | MUMBAI | 400033 | 14 | TRU | 00011110000446 | HDFC BANK LTD | 101-104 TULSIANI CHAMBERS | FREE PRESS JOURNAL MARG | NARIMAN POINT | MUMBAI | 400021 |
| 35 | IN301549 | 16646963 | BHORUKA PROVIDENT FUND TRUST | 1 PRABHU DAYAL MARG | NEAR SANGANER AIR PORT | SANGANER | JAIPUR | 302011 | 1 | TRU | 00541110000022 | HDFC BANK LTD | D-54, SIDDHI VINAYAK | ASHOK MARG, C-SCHEME | | JAIPUR | 302001 |
| 36 | IN301549 | 16822279 | BOARD OF TRUSTEES G. S. R. T. C. P FUND | CENTRAL OFFICE | ACCOUNTS DEPT | GITAMANDIR ROAD | AHMEDABAD | 380022 | 50 | TRU | 00061110000122 | HDFC BANK LTD | ASTRAL TOWERS, OPP RELIANCE GEN INSU | MITHAKALI SIX ROADS | NAVRANGPURA | AHMEDABAD | 380009 |
| 37 | IN301549 | 16940592 | NATIONAL FERTILIZERS LIMITED EMPLOYEES PROVIDENT FUND TRUST | PROVIDENT FUND SECTION | NATIONAL FERTILIZER LTD A 11 | SECTOR 24 NOIDA | DISTT GAUTAM BUDH NAG | 201301 | 145 | TRU | 00031110000853 | HDFC BANK | SURYA KIRAN BRANCH | K G MARG | | DELHI | 110001 |
| 38 | IN301549 | 17140832 | NALCO EMPLOYEES PROVIDENT FUND TRUST | P/1 NAYAPALLI | BHUBANESWAR | ORISSA | | 751013 | 10 | TRU | 01221110000012 | HDFC BANK | MASTER CANTEN SQUARE | HOTEL JAIATI COMPLEX | | BHUBANESWAR | 751001 |
| 39 | IN301549 | 17216871 | BHARAT ELECTRONICS LIMITED PROVIDENT FUND | BHARAT ELECTRONICS LTD | JALAHALLI POST | BANGALORE | | 560013 | 10 | TRU | 00761110000529 | HDFC BANK LTD | 25/1 SHANKARNARAYANA BUILDINGS | M G ROAD | | BANGALORE | 560001 |
| 40 | IN301549 | 18220930 | HDFC BANK LIMITED COVERED EMPLOYEES PROVIDENT FUND TRUST | 8 BUILDING, I-THINK TECHNO CAMPUS | KANJUR MARG E | | MUMBAI, MAHARASHTRA | 400042 | 250 | TRU | 00011110001282 | HDFC BANK LIMITED | 101/104 TULSIANI CHAMBERS | FREE PRESS JOURNAL MARG | NARIMAN POINT | MUMBAI | 400021 |
| 41 | IN302679 | 30892954 | THE LEPROSY MISSION EMPLOYEES CONTRIBUTORY PROVIDENT FUND | CNI BHAVAN | 16 PANDIT PANT MARG | | NEW DELHI | 110001 | 1 | TRU | 000701204357 | ICICI BANK LTD | 9 A PHELPS BUILDING | CONNAUGHT PLACE | | NEW DELHI | 110001 |
| 42 | IN302679 | 31340148 | MANIPAL ACADEMY OF HIGHER EDUCATION EMPLOYEES PROVIDENT FUND TRUST | MAHE UNIVERSITY BUILDING | MADHAVA NAGAR | | MANIPAL | 576119 | 34 | TRU | 007201016305 | ICICI BANK LTD | MANIPAL BRANCH | UNIVERSITY CAMPUS | | MANIPAL | 576119 |
| 43 | IN302679 | 31434298 | MMTC LIMITED CPF TRUST | CORE I SCOPE COMPLEX | 7 INSTITUTIONAL AREA | LODHI ROAD | NEW DELHI | 110003 | 27 | TRU | 000701227057 | ICICI BANK LTD | ICICI TOWERS | NBCC PLACE LODHI ROAD | PRAGATI VIHAR | NEW DELHI | 110003 |
| 44 | IN302679 | 31623234 | TKM EMPLOYEES PROVIDENT FUND TRUST | PLOT NO 1 BIDADI INDUSTRIAL AREA | BANGALORE RURAL DISTRICT | RAMANAGARAM BIDADI | BANGALORE | 562109 | 77 | TRU | 008401001014 | ICICI BANK LTD | PLOT NO CA 2P1 | BIDADI INDUSTRIAL AREA | TQ RAMANAGARAM DIST BANGALORE (RUR) | BANGALORE | 562109 |
| 45 | IN302679 | 32423592 | MANIPAL INSTITUTE OF TECHNOLOGY EMPLOYEES PROVIDENT FUND TRUST | MANIPAL INSTITUTE OF TECHNOLOGY | MANIPAL | | UDUPI | 576104 | 17 | TRU | 007201022133 | ICICI BANK LTD | KASTURBA HOSPITAL COMPLEX | MAIN ROAD | UDUPI | MANIPAL | 576104 |
| 46 | IN302679 | 32973270 | L AND T (KANSBAHAL) STAFF AND WORKMEN PROVIDENT FUND | KANSBHAL WORKS | P O KANSBAHAL | | SUNDARGARH | 770034 | 7 | TRU | 019501000193 | ICICI BANK LTD | | | | | |
| 47 | IN302902 | 43649377 | BHARTI TELESOFT INTERNATIONAL PVT LTD EXE P FRUST | OKHLA INDUSTRIAL AREA | PHASE I | | NEW DELHI | 110020 | 1 | TRU | 004601043864 | ICICI BANK LTD | PLOT NO 13 | MADHUSUDAN CHOWK | BISRA RD | ROURKELA H O | 769001 |
| 48 | IN303069 | 10115874 | TAMILNAD MERCANTILE BANK LTD | TREASURY DEPARTMENT, | 269/2/4, AVVAI SHANMUGAM SALAI, | ROYAPETTAH, | CHENNAI | 600014 | 50 | BNK | 123150050800565 | TAMILNAD MERCANTILE BANK LTD | 4,TTK ROAD, | ROYAPETTAH, | | CHENNAI | 600014 |
| 49 | IN303270 | 10056590 | DDA POST RETIREMENT MEDICAL FUND | DELHI DEVELOPMENT AUTHORITY | VIKAS SADAN | INA | NEW DELHI | 110023 | 200 | LTD | 000394600000417 | YES BANK LIMITED | PLOT NO.11/48, SHOPPING CENTRE, | DIPLOMATIC ENCLAVE, MALCHA MARKET, | CHANAKYAPURI | NEW DELHI | 110021 |
| 50 | IN306114 | 90078303 | THE PROVIDENT FUND FOR THE EMPLOYEES OF INDIAN OIL CORPORATION LTD.(MARKETING DIVISION) | (9277) INDIAN OIL BHAVAN | G 9 ALI YAVAR JUNG MARG, | BANDRA (EAST) | MUMBAI | 400051 | 875 | TRU | 10996708764 | STATE BANK OF INDIA | INSTITUTIONAL BANKING DIVISION, | MUMBAI MAIN BRANCH | MUMBAI SAMACHAR MARG, FORT, | MUMBAI | 400023 |
| 51 | IN306114 | 90630192 | DLF CONTRIBUTORY PROVIDENT FUND | C/O DLF UNIVERSAL LTD. | DLF CENTRE, SANSAD MARG | | NEW DELHI | 110001 | 22 | TRU | 11084241629 | STATE BANK OF INDIA | NEW DELHI MAIN BRANCH | 11 SANSAD MARG | | NEW DELHI | 110001 |
| Total: | | | | | | | | | 3000 | | | | | | | | |





**RAO ASSOCIATES
CHARTERED ACCOUNTANTS**

CERTIFICATE OF SECURITY COVER/ASSET COVER

TO WHOMSOEVER CONCERN

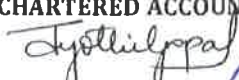
Bangalore Metro Rail Corporation Limited (the Company) has raised funds of Rs. 300 Crores through "Private Placement of Secured, Non Convertible, Non Cumulative, Redeemable, Taxable, Namma Metro Bonds - Series One of Rs. 10,00,000/- Each for Cash At Par" on 23.12.2014, against which a pari passu charge on land and building of the company comprising of three metro stations of Reach 3B of the North South Corridor namely, Jalahalli Station, Dasarahalli Station and Nagasandra Station ensuring minimum asset cover of 1.25 times of the amount raised has to be created in terms of issue of the bonds.

We have verified books and records of the Company together with the Valuation report dated 19.01.2016 of Mr. Boraiah, B.E. Civil, C.E. (India), F.I.V.(India), F.I.E.(India), F.I.C.A.(India), F.A.C.T (India), Chartered Engineer(India) and based on information and explanations furnished to us, we hereby certify that the value of the assets proposed to be mortgaged covered under Reach 3B above is as under:

| | | | Rs. In Crores |
|--------|--|---|---------------|
| Sl.No. | Particulars | Basis of valuation | Amount |
| 1. | Land | Market value as stated in the valuation Report referred above | 200.70 |
| 2. | Via Duct & Stations- Value after Depreciation as on 31.03.2016 | Value in Books of Accounts after Depreciation* | 235.46 |
| | Total (a) | | 436.16 |
| | Funds raised through issue of Bonds(b) | | 300.00 |
| | Security coverage -No. of times(a/b) | | 1.45 |

*Rate of Depreciation is 3.17% as considered in Books of Accounts of the Company

For RAO ASSOCIATES
CHARTERED ACCOUNTANTS


(JYOTHI GOPAL)
Mem No. 218155
PARTNER.



Place: Bangalore
Dated: 08.07.2016

Head Office: # 32/1, VASISHTA PARADISE, 2ND FLOOR, 1ST TEMPLE ROAD, 11TH CROSS, MALLESWARAM, BANGALORE - 560003

Branch Office: # 161, GAYATHRI, S L BYRAPPA ROAD, 3RD CROSS, 3RD MAIN, HANUMANTHANAGAR, BANAGLORE - 560 019

TEL: +91-80-23560112, 23560114 EMAIL: info@raoassociates.com



Annexure-3

| | |
|---|-----------------------|
| Number of Investor grievances received for quarter ended December 31, 2018 | NIL |
| Details of grievances received i.e. Complainant, nature of Complaint, etc | NIL |
| Number of Investor grievances pending for quarter ended December 31, 2018 | Not Applicable |
| Whether any grievance is pending for more than 30 days? If yes, then please provide details and reasons thereof | Not Applicable |

